

Exhibit A-1	Legal Description of Property
Exhibit A-2	Timeline for Completion of Development
Exhibit A-3	Map
Exhibit I-1	Documentation of applicant's legal structure
Exhibit I-2	Evidence of non-profit-status (if applicable)
Exhibit I-3	Legal opinion of non-profit status (if applicable)
Exhibit I-4	Evidence that non-profit has not exceeded allocation cap (if applicable)
Exhibit II-1	List of dates of issuance of any Certificate of Occupancy (if applicable)
Exhibit III-1	Development Pro Forma (use form provided in Attachment i)
Exhibit III-2	Commitment letters for governmental funding committed
Exhibit III-3	Explanation of funding if commitments not secured (if applicable)
Exhibit III-4	Tax Credit Syndicator Commitment and Funding Schedule
Exhibit III-5	Commitment from lender, credit enhancer and placement agent as applicable
Exhibit III-6	Description of Financing Structure
Exhibit IV-1	Elderly Developments
Exhibit IV-2	Non-Elderly Developments
Exhibit IV-3	Energy Conservation Feature
Exhibit V-1	Evidence of Site Control
Exhibit V-2	Evidence of Appropriate Zoning
Exhibit V-3	Evidence of Site Plan Approval
Exhibit V-4	Developer Experience Chart, including description of any default or "troubled" status and any occurrences of non-compliance.
Exhibit V-5	General Partner Experience Chart, including description of any default or "troubled" status and any occurrences of non-compliance.
Exhibit V-6	Management Agent Experience Chart, including description of any default or "troubled" status and any occurrences of non-compliance.
Exhibit V-7	Experience of General Contractor
Exhibit V-8	Experience of Architect
Exhibit V-9	Experience of Engineer
Exhibit V-10	Experience of Attorney
Exhibit V-11	Experience of Accountant
Exhibit VI-1	Expense and Indemnity Agreement (Attachment 3)
Exhibit VII-1	Description of rehabilitation plan as requested in Section Vii